

Rompetro Well Services S.A.

Budget Revenues and Expenses 2026

Market Context

During 2025, the activity was influenced by several factors independent of the company's current activity - the impact of applicable fiscal measures, which reduced the forecasted level of investments on the market, the implementation of restructuring programs in the industry, which led to the postponement of the launch of orders related to ongoing contracts.

The company managed to implement measures and programs for optimizing costs, improving current activities and employees' protection, in response to major changes in the economic and social climate. The company continues to analyze opportunities for involvement in projects specific to the upstream market, as well as cementing projects in areas with geothermal potential in Europe.

In the context of a competitive and volatile market, the Company concentrates all its efforts in order to obtain positive results.

Budget Assumptions

Rompetrol Well Services S.A.'s goal is to protect market share for upstream services in a highly competitive environment in Romania, while increasing visibility outside Romania.

The budget proposed for approval is constructed based on Company's goals on domestic market. Considering the current stage of discussions regarding expanding activity in near abroad and Middle East countries, no impact from external activity was included in this forecast of activity.

Budget Revenues and Expenses

Amounts in thousand RON

	2026	Trim 1	Trim 2	Trim 3	Trim 4
Revenues from services	71,531	13,956	18,365	20,421	18,790
Other revenues	607	149	152	152	152
Operational expenses	(48,296)	(10,750)	(12,185)	(12,928)	(12,434)
Auxiliary materials	(14,350)	(3,452)	(3,460)	(4,067)	(3,370)
Staff Costs, including taxes	(18,994)	(4,029)	(4,888)	(4,911)	(5,166)
Travel & Transport Expenses	(5,170)	(1,113)	(1,317)	(1,426)	(1,314)
Vehicle, Maintenance and Consumables expenses	(4,003)	(732)	(1,082)	(1,151)	(1,038)
Subcontractor expenses	(1,384)	(225)	(387)	(387)	(387)
IT&C expenses	(793)	(197)	(197)	(200)	(200)
Local Taxes	(593)	(142)	(150)	(150)	(150)
Other expenses	(3,008)	(860)	(703)	(636)	(809)
Depreciation Operational	(4,638)	(1,093)	(1,174)	(1,179)	(1,193)
General&Administrative expenses	(11,931)	(2,665)	(3,133)	(3,074)	(3,059)
Staff Costs, including taxes	(5,872)	(1,343)	(1,501)	(1,518)	(1,510)
IT&C expenses	(1,536)	(351)	(393)	(396)	(396)
Outsourced services expenses	(2,262)	(542)	(572)	(570)	(577)
Travel & Transport Expenses	(31)	(4)	(6)	(10)	(11)
Vehicle, Maintenance and Consumables expenses	(95)	(6)	(60)	(19)	(10)
Other expenses	(2,135)	(419)	(600)	(562)	(555)
Depreciation General&Administration	(173)	(57)	(41)	(41)	(33)
Other operating revenue, net	115	(45)	3	3	154
EBITDA	12,026	645	3,203	4,575	3,603
Financial revenues, net	2,395	704	530	623	538
Profit tax	(1,374)	(38)	(346)	(580)	(410)
Net Profit	8,233	158	2,172	3,399	2,505

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